



FINANCIAL ANALYSIS & VALUATION SKILL SETS



FINANCIAL ANALYSIS & VALUATION SKILL SETS

This course is designed to develop basic understanding of financial tools and its utilization. It will assist the participants to develop know how of how business capitalize on financial figures for decision making and performance evaluation. Management relies on these instruments for strategic planning and targets the growth of the company accordingly.

Topics:

- o Overview of Finance
- o Core Areas of Finance
- o Present value concept
- o Future value concept
- o Time value of money
- o Payback
- o Internal Rate of Return
- o Incremental cash flows
- o Project valuation
- o Sensitivity & scenario analysis
- o Monte Carlo Simulation

Benefits:

- Nurture analytical skills
- Performance reviews
- Capitalization of tools for assessment
- Various aspects of interpretation

besdp@iba.edu.pk | sdp.iba.edu.pk

Tel: 021-38104700-01 | Ext. 1801, 1811, 1813, 1541

FINANCIAL ANALYSIS & VALUATION SKILL SETS

This course is the second level of financial skill set development program. Its will lead the participants to raise core understanding of two major areas of finance, financial statement analysis and portfolio investments. Aiming to equip applicants with the desired business acumen to capitalize decision making.

Topics:

- o Financial Statement
- o Analysis of Financial Statements
- o Reporting of Financial Statements
- o Ratio Analysis
- o Cash flow analysis
- o Ratio analysis
- o Investments and portfolio diversifications
- o Utilizing Solver for portfolio simulation

Benefits:

- Nurture analytical skills
- Key performance indicators in terms of ratio benchmarks
- Competitive appraisal
- Breaking up ratios to get the key number to focus for improvement

besdp@iba.edu.pk | sdp.iba.edu.pk

Tel: 021-38104700-01 | Ext. 1801, 1811, 1813, 1541

Trainer's Profile

Mohsin Adhi

Mohsin Adhi is a Corporate Trainer having expertise in Finance and Entrepreneurship domains specifically in Financial Data Analysis, Business Modeling, Investments and Risk Management and Management Development in SME sector. At present, he is engaged with an Investment Management Company named Alfa Adhi Securities (Pvt.) Ltd. having a Corporate Brokerage House for both Equities as well as Commodities trading. Currently he is an adjunct faculty member of Institute of Business Administration (IBA).

His exposure as a consultant is composed of domains such as Financial Advisory, Organization Development and Change Management. His qualifications, MSc in Finance & Financial Law and MBA Finance, along with corporate exposure gives him an edge in providing both theoretical and practical knowledge to the participants. In the past few years, SMEs and Family Managed Business (FMB) are the core focus areas of his consultancy.

Some of his noteworthy certifications are SECP Certified Director through Director Training Program, Case Method of Teaching (LUMS), Financial Modeling (IBA) and Islamic Finance for Academicians (IBA). He has conducted training for participants from companies, namely Sindh Engro Coal Mining Company (SECMC), Meezan Bank, Premier Agencies, Pak Libya Holding Company (Pvt.) Ltd., Dawlance, Synergies Worldwide, and few others. Mohsin has facilitated Family Managed Businesses in wealth management and business consulting.

Course Investment: 25,000 + 5% SST Excl.

*Group Discount of 10% for 2 or more participants from the same organization

**Group Discount of 15% for 5 or more participants from the same organization

The fee is exclusive of 5% SST

Payment can be made via Pay Order in favor of "IBA Karachi"
Pay Order will be received at IBA City Campus from 9 am to 4 pm

Please follow the COVID-19 SOP while visiting campus} Or deposit the cash/online transfer in the following MBL Account:

Account Title: IBA Karachi | A/c Number: 9911-0101960067
Bank Name: Meezan Bank Limited | Branch: Jubilee Market
Branch Branch Code: 9911 | Currency: PKR | SWIFT Code:
MEZNPKKA | Bank Address: Meezan Bank Ltd,
Jubilee Market Branch, Karachi | IBAN # PK 43 MEZN 00
9911 0101960067 | Branch License # : BRL 21250

besdp@iba.edu.pk | sdp.iba.edu.pk

Tel: 021-38104700-01 | Ext. 1801, 1811, 1813, 1541